



# 2010 EFIC Global Readiness index National launch

Sydney, 10 June 2010

Overcoming financial barriers for exporters



Australian Government

**EFIC**   
Export Finance  
& Insurance Corporation

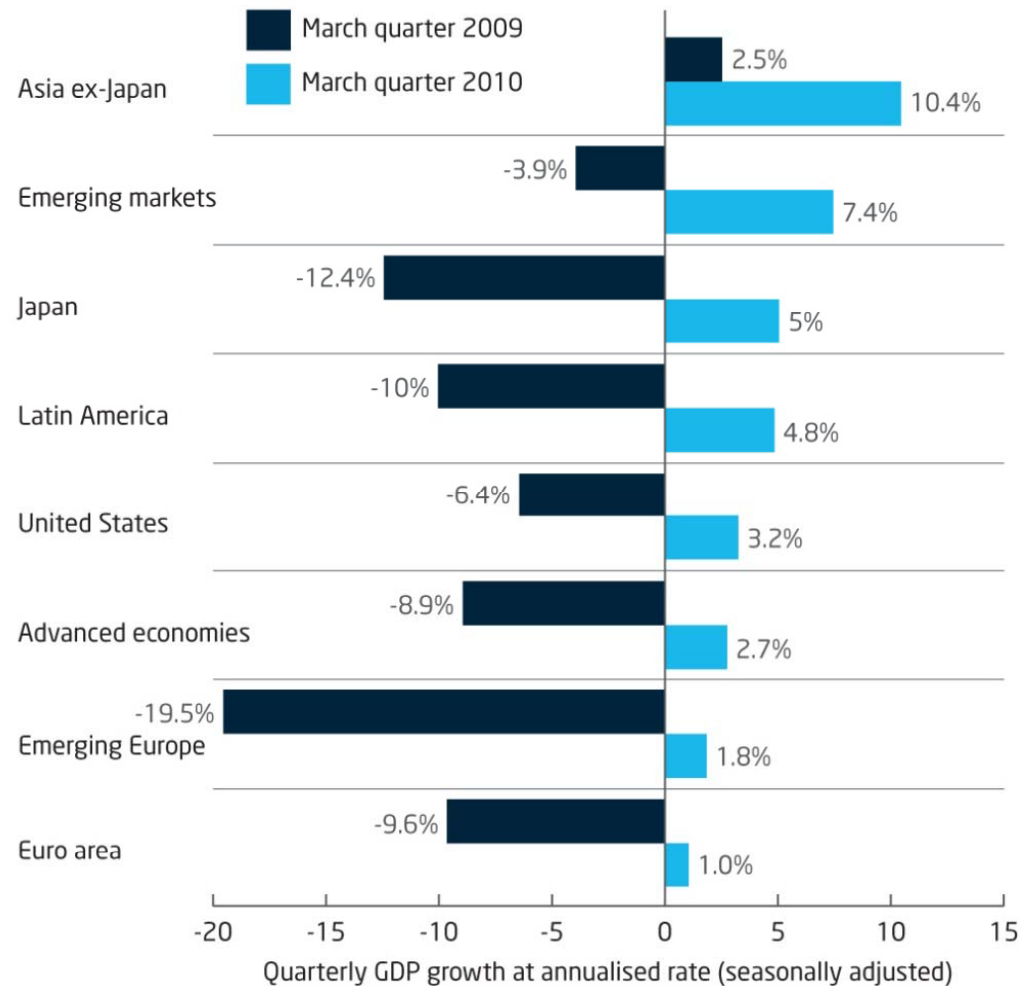


**Roger Donnelly**  
**Chief Economist**

# What a difference a year makes ...



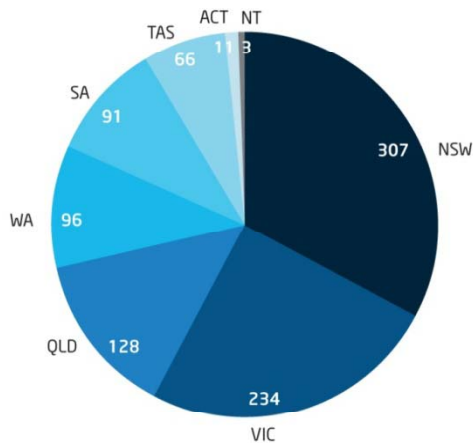
## Real GDP growth



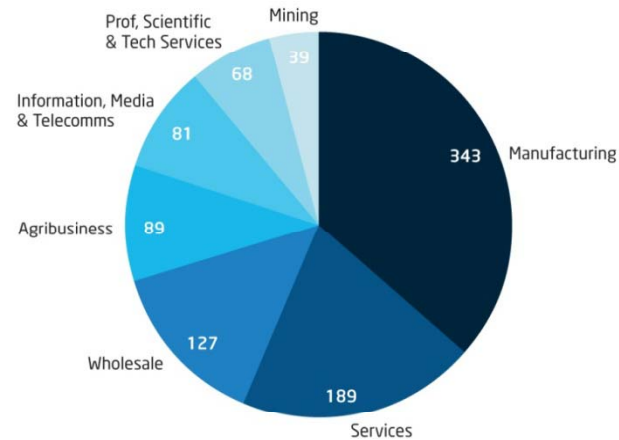
# 936 survey respondents – state & industry mix



## [www.efic.gov.au/gri](http://www.efic.gov.au/gri)

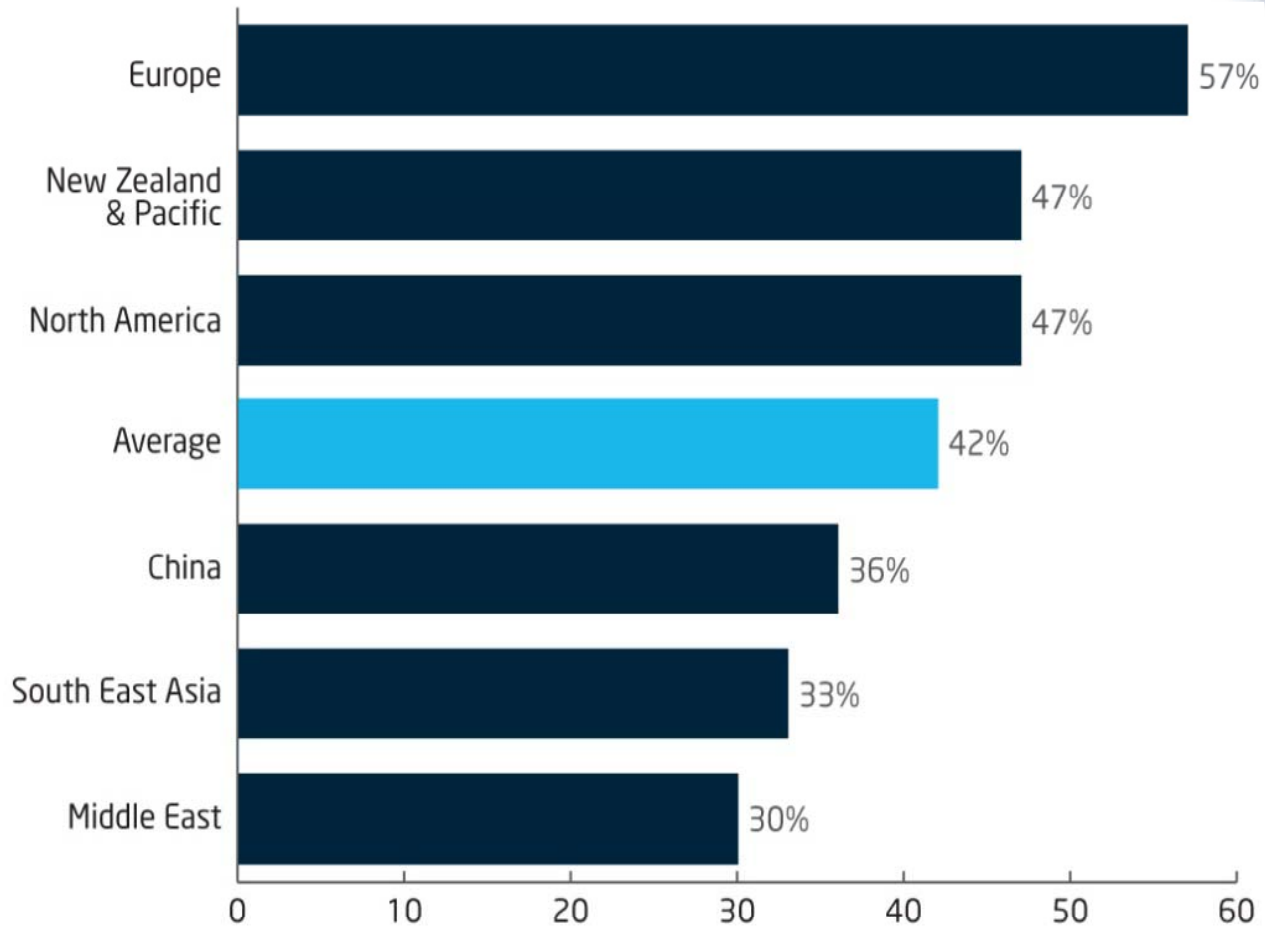


responses by state

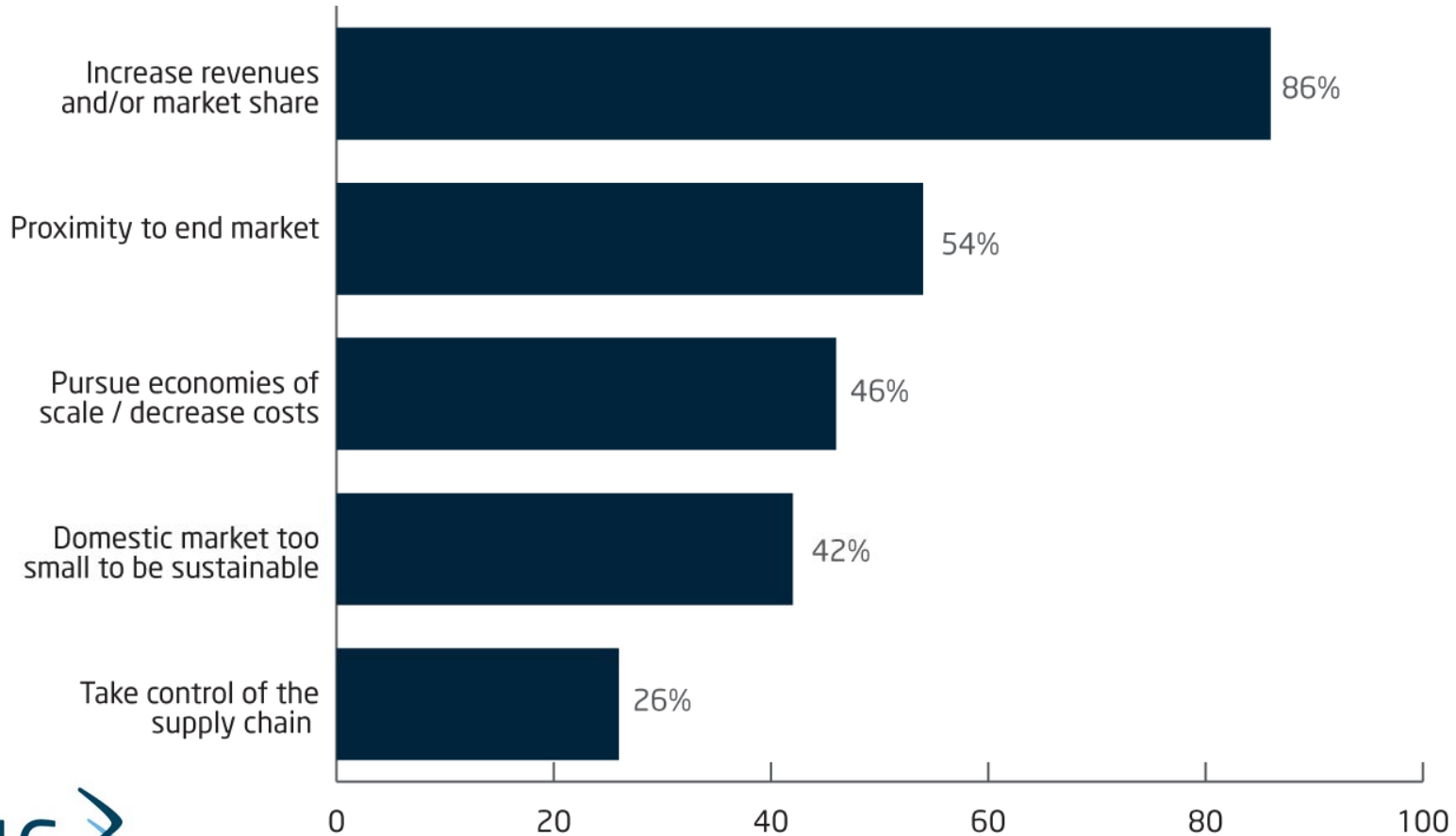


responses by industry

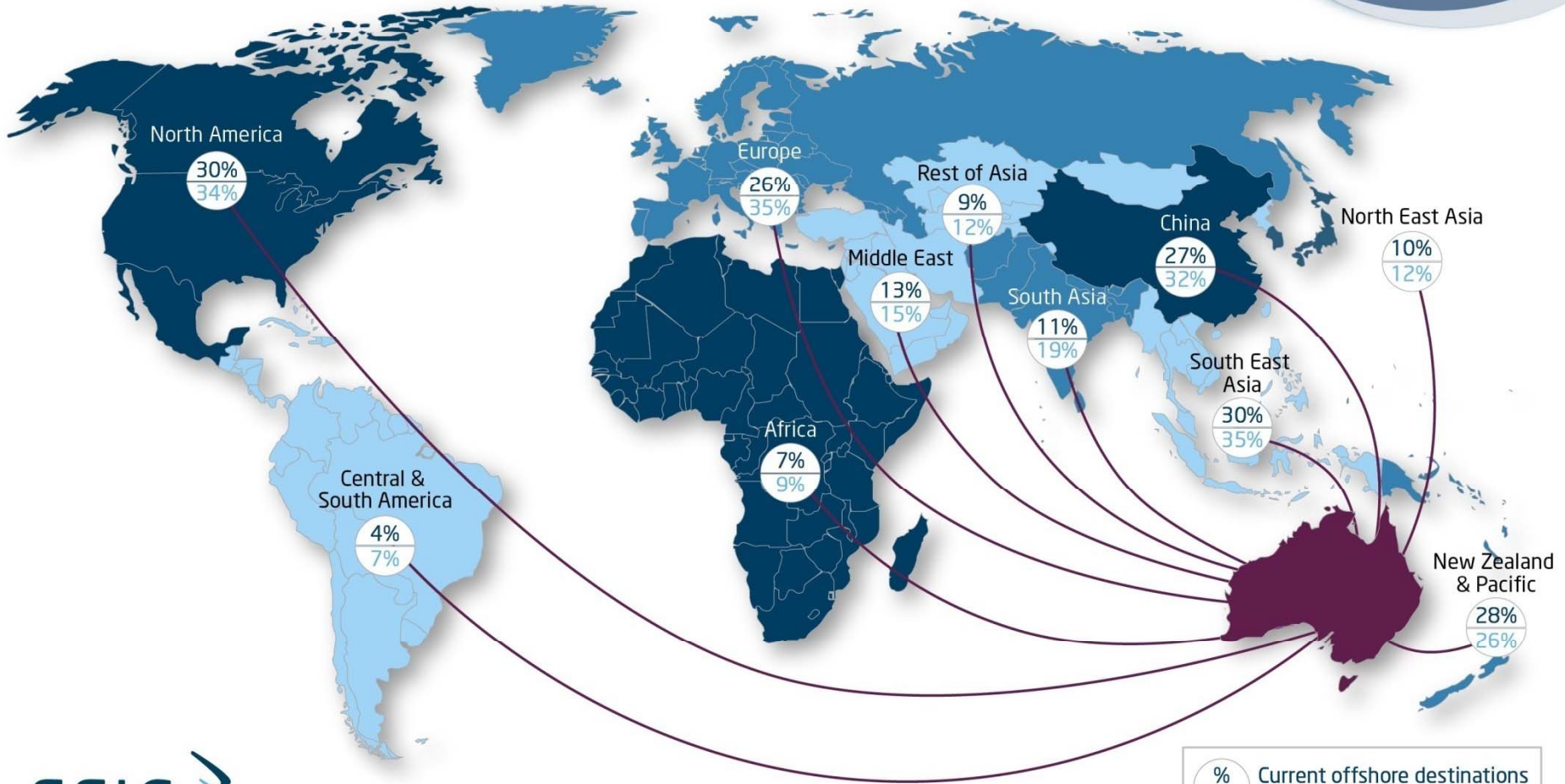
## Economic conditions abroad still a barrier ...



# Revenue expansion v cost reduction? Factors pushing firms offshore ...



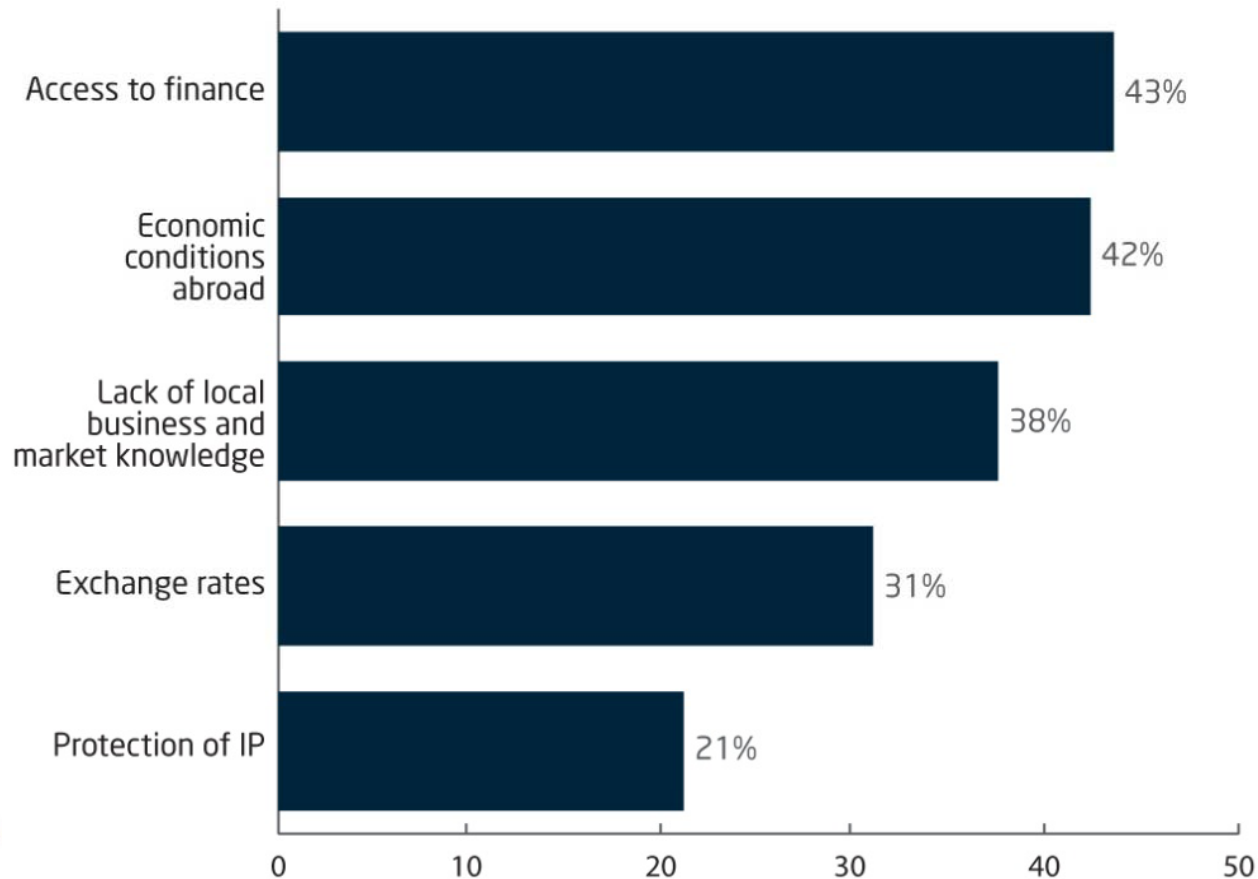
# Looking beyond China: Top destinations for expansion ...



# Access to finance remains top barrier ...



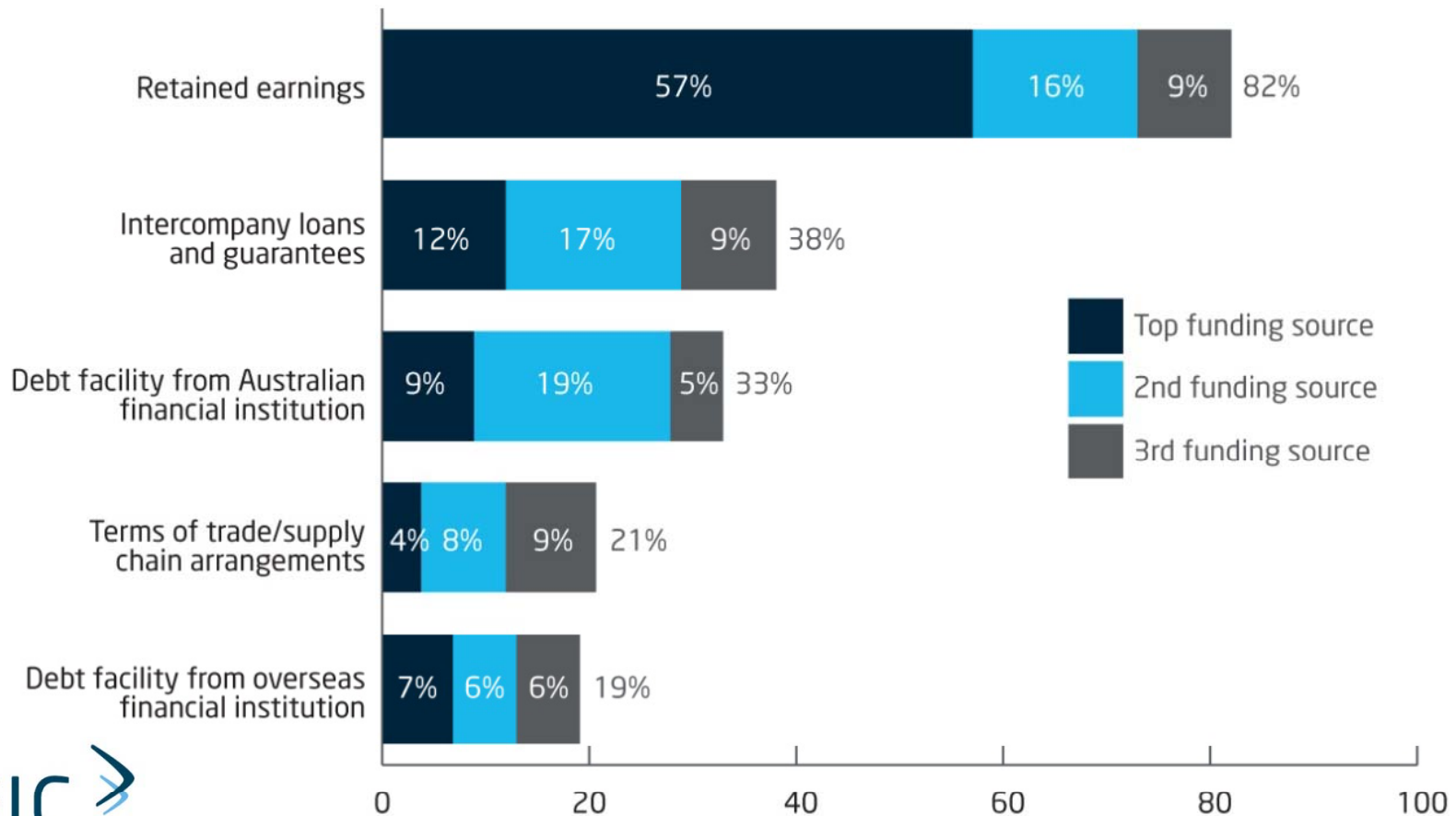
## Top barriers to international expansion



# External finance still hard to get ...



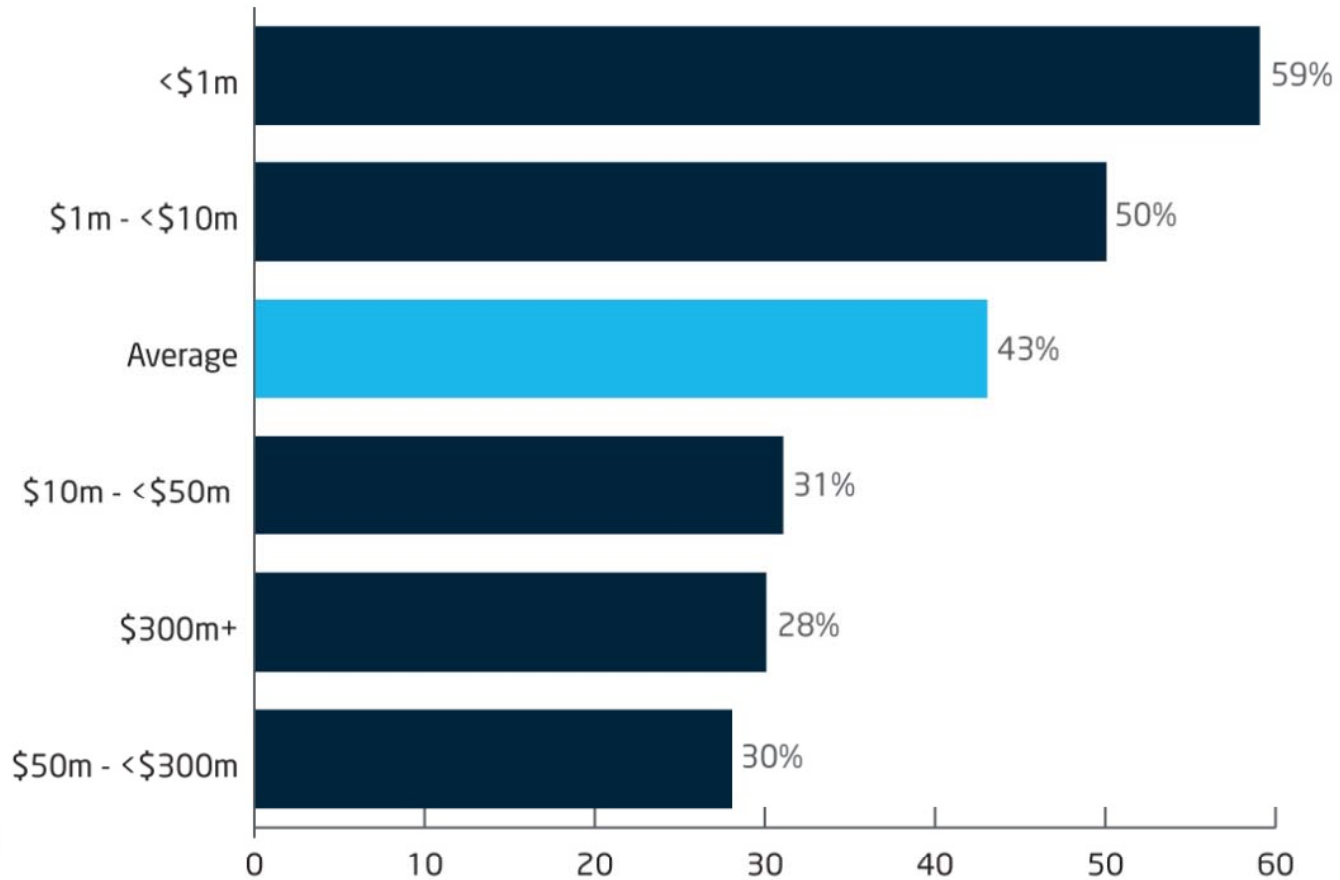
## Financing offshore operations



# Finance barrier highest for SMEs ...



## Finance as a barrier to international expansion



The full report again ...



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